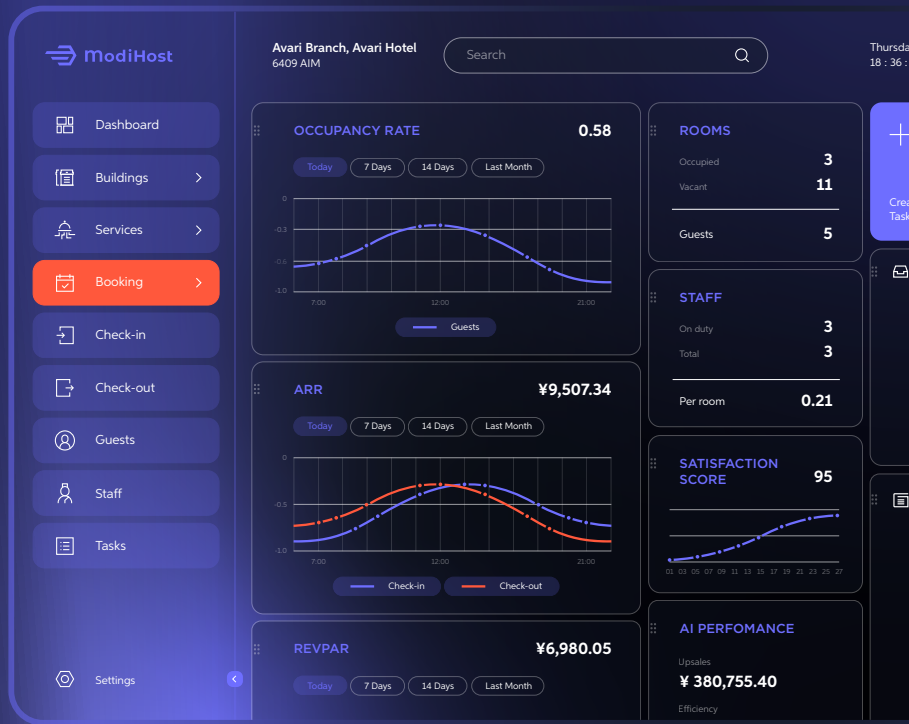




# The Next Step in the Evolution of the Hospitality Industry

ModiHost is here to solve global hospitality industry problems which guests and hoteliers face daily.

Due to the current level of technology, ModiHost is able to solve these problems as well as improve overall market KPI.



## Hotels and Guests Face Significant Problems



**Low upsales** causing lost revenue opportunities

Hospitality Industry stays **isolated from AI capabilities**

Wasting of staff resources constantly increases **operating expenses**



**Insufficient Personalization** is a source of guest disappointment

**Lack of latest technology** leads to guest annoyance

**Time wasting** for routine procedures ruins customer satisfaction



**Personalized experience** fascinates guests and increases upsales by up to 25%

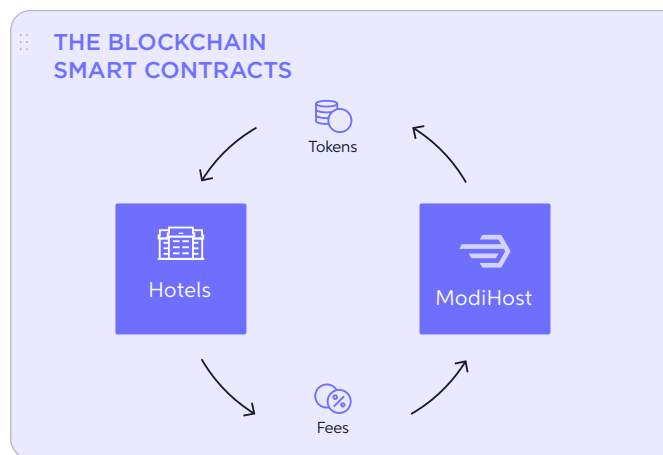
A bespoke AI solution for any hotel will bring a higher level of service

Significant improvement in operations and saving of guests' time by optimizing and automating common tasks

## Product Overview

The ModiHost team comprises global leaders from the AI, Software Development and Hospitality industries. Their expertise and experience guided and informed the development of the ModiHost Platform.

The ModiHost Platform increases a hotel's upsales, eliminates repetitive tasks, has different options for communication between a hotel and individual guests and predicts a customer's needs, thereby creating a unique, personalized client experience.



## Target Market

**1.6 billion**

bookings in 2017

**10.2%**

of Global GDP

**\$570 billion**

hotel industry  
market value

Over **17M**

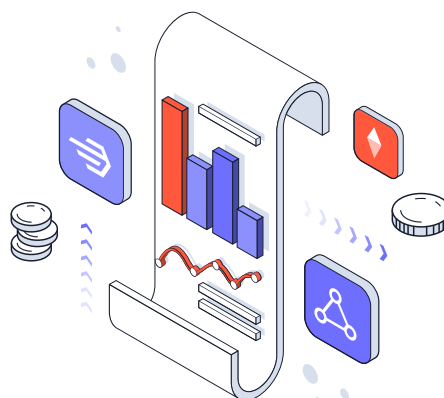
bookable rooms  
worldwide

Over **184 000**

hotels operating  
worldwide

## Competition

Unlike our competitors, we focus on the guests' problems and experiences. We make these our highest priority while our competitors' solutions focus only on resolving the hoteliers' problems



## Business Model

Hotel pays ModiHost for each operation provided to the guest. The fee is split between a ModiHost team and the pools participating in the ecosystem.

## Major Milestones



**MVP  
Development**



**Testnet  
Launch**



**Initial Hotels  
Attraction**



**Pool Explorer  
Launch**



**Mainnet  
Launch**



**Advanced  
Platform  
Development**



**Hotel Chains  
Connection**



**Global Market  
Expansion**



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